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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Wynn Macau, Limited  
永利澳門有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1128 and Debt Stock Codes: 5279, 5280, 40102, 40259, 40357)**

**US\$600 MILLION  
4.50% CONVERTIBLE BONDS DUE 2029  
(Debt Stock Code: 5754)**

*Joint Global Coordinators and Joint Bookrunners*

**Deutsche Bank**

**Moelis & Company**

**Goldman Sachs (Asia) L.L.C.**

*Joint Bookrunner*

**BofA Securities**

*Co-Managers*

**Bank of China Limited,  
Macau Branch**

**ICBC (Macau)**

**United Overseas Bank  
Limited**

**SMBC Nikko**

**Scotiabank**

**BNP PARIBAS**

**Bank of  
Communication Co.,  
Ltd. Macau Branch**

**Banco Nacional  
Ultramarino, S.A.**

\* For identification purposes only.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in US\$600 million 4.50% convertible bonds due 2029 (the “**Bonds**”) of Wynn Macau, Limited (the “**Company**”) by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum of the Company dated 2 March 2023. The listing of and permission to deal in the Bonds are expected to become effective on 8 March 2023.

By order of the Board  
**Wynn Macau, Limited**  
**Dr. Allan Zeman**  
*Chairman*

Hong Kong, 7 March 2023

*As at the date of this announcement, the Board of Directors of the Company comprises Craig S. Billings and Frederic Jean-Luc Luvisutto (as Executive Directors); Linda Chen (as Executive Director and Vice Chairman); Ellen F. Whitemore and Ian Michael Coughlan (as Non-Executive Directors); Allan Zeman (as Independent Non-Executive Director and Chairman); and Lam Kin Fung Jeffrey, Bruce Rockowitz, Nicholas Sallnow-Smith and Leah Dawn Xiaowei Ye (as Independent Non-Executive Directors).*