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Wynn Macau, Limited
永利澳門有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1128 and Debt Stock Code: 5279, 5280)

**CLOSING OF THE ISSUANCE OF
US\$1,000,000,000 5.125% SENIOR NOTES DUE 2029
(Debt Stock Code: 40102)**

Reference is made to the Company's announcement dated 11 December 2019 in relation to the issuance of US\$1,000,000,000 5.125% Senior Notes due 2029 (the "Notes") and the formal notice dated 17 December 2019. Unless otherwise defined in this announcement, capitalised terms used in the Company's announcement dated 11 December 2019 shall have the same meaning when used in this announcement.

The Board is pleased to announce the closing of the issuance of the Notes on 17 December 2019. The Notes will be listed on The Stock Exchange of Hong Kong Limited on 18 December 2019.

* For identification purpose only

Principal Terms of the Notes

Issuer	:	The Company		
Aggregate principal amount	:	US\$1,000,000,000		
Offering price	:	100% of the principal amount of the Notes		
Issue date	:	17 December 2019		
Interest rate	:	5.125% per annum payable semi-annually in arrears on 15 June and 15 December of each year. Interest will accrue from 17 December 2019		
Maturity date	:	15 December 2029, unless earlier redeemed in accordance with terms thereof		
First interest payment due date	:	15 June 2020		
Securities Codes	:	Rule 144A:	CUSIP:	98313R AE6
			ISIN:	US98313RAE62
			COMMON CODE:	209298171
		Regulation S:	CUSIP:	G98149 AE0
			ISIN:	USG98149AE02
			COMMON CODE:	209298210

The Company estimates that the net proceeds from the offering of the Notes will be approximately US\$991.3 million after deducting the discounts and commissions of the Initial Purchasers and estimated offering expenses payable by the Company. The Company intends to use the net proceeds from the offering to facilitate the repayment of a portion of the amounts outstanding under the Wynn Macau Credit Facilities, and for general corporate purposes.

By Order of the Board
Wynn Macau, Limited
Dr. Allan Zeman
Chairman

Hong Kong, 17 December 2019

As at the date of this announcement, the Board comprises Matthew O. Maddox and Ian Michael Coughlan (as Executive Directors); Linda Chen (as Executive Director and Vice Chairman); Craig S. Billings (as Non-Executive Director); Allan Zeman (as Independent Non-Executive Director and Chairman); and Jeffrey Kin-fung Lam, Bruce Rockowitz, Nicholas Sallnow-Smith and Leah Dawn Xiaowei Ye (as Independent Non-Executive Directors).