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Wynn Macau, Limited
永利澳門有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1128 and Debt Stock Codes: 5279, 5280, 40102)

**CLOSING OF THE ISSUANCE OF
US\$750,000,000 5.500% SENIOR NOTES DUE 2026
(Debt Stock Code: 40259)**

Reference is made to the Company's announcement dated 14 June 2020 in relation to the issuance of US\$750,000,000 5.500% Senior Notes due 2026 (the "Notes") and the formal notice dated 19 June 2020. Unless otherwise defined in this announcement, capitalised terms used in the Company's announcement dated 14 June 2020 shall have the same meaning when used in this announcement.

The Board is pleased to announce the closing of the issuance of the Notes on 19 June 2020. The Notes will be listed on The Stock Exchange of Hong Kong Limited on 22 June 2020.

* For identification purposes only.

PRINCIPAL TERMS OF THE NOTES

Issuer	:	The Company
Aggregate principal amount	:	US\$750,000,000
Offering price	:	100.00% of the principal amount of the Notes
Issue date	:	19 June 2020
Interest rate	:	5.500% per annum payable semi-annually in arrears on 15 January and 15 July of each year. Interest will accrue from 19 June 2020
Maturity date	:	15 January 2026, unless earlier redeemed in accordance with terms thereof
First interest payment due date	:	15 January 2021
Securities Codes	:	Rule 144A: CUSIP: 98313R AG1 ISIN: US98313RAG11 COMMON CODE: 219097956
	:	Regulation S: CUSIP: G98149 AG5 ISIN: USG98149AG59 COMMON CODE: 219098006

The Company estimates that the net proceeds from the offering of the Notes will be approximately US\$743.1 million after deducting the discounts and commissions of the Initial Purchasers and estimated offering expenses payable by the Company. The Company intends to use the net proceeds from the offering for general corporate purposes until our business recovers from the effects of the COVID-19 Pandemic, and then to facilitate the repayment of a portion of the amounts outstanding under the Wynn Macau Credit Facilities.

By Order of the Board
Wynn Macau, Limited
Dr. Allan Zeman
Chairman

Hong Kong, 19 June 2020

As at the date of this announcement, the Board comprises Matthew O. Maddox and Ian Michael Coughlan (as Executive Directors); Linda Chen (as Executive Director and Vice Chairman); Craig S. Billings (as Non-Executive Director); Allan Zeman (as Independent Non-Executive Director and Chairman); and Jeffrey Kin-fung Lam, Bruce Rockowitz, Nicholas Sallnow-Smith and Leah Dawn Xiaowei Ye (as Independent Non-Executive Directors).