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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Wynn Macau, Limited**

**永利澳門有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1128 and Debt Stock Codes: 5279, 5280, 40102)**

### **US\$750,000,000 5.500% SENIOR NOTES DUE 2026 (Debt Stock Code: 40259)**

*Sole Global Coordinator and Left Lead Bookrunner*

**Deutsche Bank**

*Joint Bookrunners*

**Banco Nacional  
Ultramarino, S.A.**

**Bank of China  
Macau Branch**

**Bank of Communications  
Macau**

**BNP PARIBAS**

**BOC International**

**BofA Securities**

**DBS Bank Ltd.**

**ICBC (Macau)**

**J.P. Morgan**

**Scotiabank**

**SMBC Nikko**

**United Overseas  
Bank Limited**

\* *For identification purposes only.*

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$750,000,000 5.500% senior notes due 2026 (the “**Notes**”) to be issued by Wynn Macau, Limited (the “**Company**”) by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum of the Company dated 12 June 2020. The listing of and permission to deal in the Notes is expected to become effective on or about 22 June 2020.

By Order of the Board  
**Wynn Macau, Limited**  
**Dr. Allan Zeman**  
*Chairman*

Hong Kong, 19 June 2020

*As at the date of this announcement, the Board comprises Matthew O. Maddox and Ian Michael Coughlan (as Executive Directors); Linda Chen (as Executive Director and Vice Chairman); Craig S. Billings (as Non-Executive Director); Allan Zeman (as Independent Non-Executive Director and Chairman); and Jeffrey Kin-fung Lam, Bruce Rockowitz, Nicholas Sallnow-Smith and Leah Dawn Xiaowei Ye (as Independent Non-Executive Directors).*